DEEPENING ASEAN INVESTMENT COOPERATION

Strengthening regional value chains and advancing the green transition

REGIONAL VALUE CHAINS **GREEN TRANSITION**

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The global investment reality

Resilience, diversification and sustainability are reshaping location decisions.

RESILIENCE

Investors seek reliable production networks that can absorb disruptions.

DIVERSIFICATION

Supply chains increasingly span several locations, suppliers and markets.

SUSTAINABILITY

Energy, carbon and traceability considerations influence investment choices.

NO SINGLE ASEAN ECONOMY NEEDS TO OFFER THE ENTIRE VALUE CHAIN

Together, ASEAN can provide complementary capabilities across an integrated regional production network.

RIPAP: moving from national promotion to regional value chains

A coordinated platform for investment promotion across complementary ASEAN capabilities.

1

TARGET

High-potential sectors aligned with sustainable development

2

CONNECT

Country strengths across regional value-chain activities

3

PROMOTE

Joint value propositions, outreach and international events

4

CONVERT

Investment-ready projects and targeted investor engagement

RIPAP positions ASEAN as a unified investment destination while preserving each Member State's distinct value proposition.

BOI experience: cooperation becomes concrete

The Philippines has participated in regional promotion, project preparation and investor engagement.

REGIONAL MISSION

BOI joined the first Invest ASEAN RIPAP promotion mission in Singapore focused on biofuels and SAF.

IPA COORDINATION

ASEAN IPAs worked on company identification, outreach, information sharing and business meetings.

INVESTMENT-READY PROJECTS

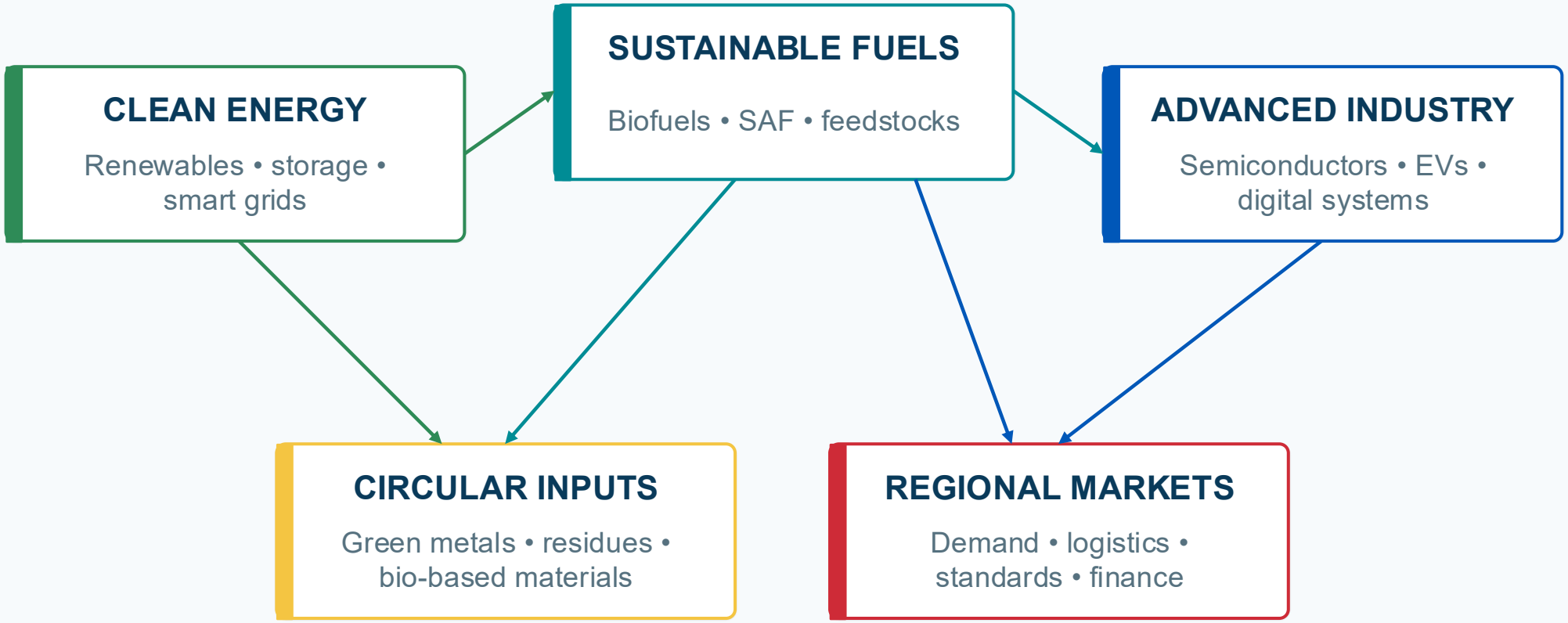
BOI supported project development, including a Philippine SAF manufacturing proposal.

WHAT BOI LEARNED

- A regional story opens conversations that a country-only pitch may not.
- Complementarity must be translated into specific projects and supply-chain roles.
- Investor outreach works best when supported by data, clear value propositions and ready projects.

Regional value chains for the green transition

ASEAN can connect resources, technology, manufacturing and markets across borders.



The opportunity is not a collection of isolated green projects, but an integrated ASEAN green industrial ecosystem.

BOI perspective: critical steps for regional promotion

Turn ASEAN's collective potential into investible, implementable and measurable opportunities.

01

ASEAN AS A PRODUCTION NETWORK

Present ASEAN as an integrated regional proposition for global-facing projects.

02

BUILD CROSS-BORDER PROJECTS

Develop opportunities with clear roles for several Member States.

03

MAKE PROJECTS INVESTMENT-READY

Strengthen data, feasibility, sustainability and investor materials.

04

FACILITATE THE VALUE CHAIN

Improve coordination, standards, skills and investment implementation.

Attract investments that strengthens regional value chains, accelerates the green transition and creates shared prosperity across ASEAN.



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Thank you.

Together, ASEAN can turn complementary strengths into integrated value chains and a greener, more resilient regional economy.

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